

NEIGHBORHOOD DEVELOPMENT FUND

Not-for-Profit Request

DATE: 3/23/06

TO: Appropriations Committee

FROM: Council Member Tom Owen

RE: Request for Neighborhood Development Fund to be considered by the Appropriations Committee.

I have reviewed the attached Proposal in the amount of \$ 1,500 through the NDF for Roman Catholic Bishop of Louisville and have found it complete and within our guidelines. I/We have read the organization's statement of public purpose to be furthered by the funds requested and I/We agree that the public purpose is legitimate. I/We have also completed the disclosure section below.

Please add this Grant Proposal Agreement to the agenda of the next Appropriations Committee Meeting.

Thomas L. Owen \$1500
Signature of Council Member

Signature of Council Member

Signature of Council Member

Signature of Council Member

Signature of Council Member

Signature of Council Member

Signature of Council Member

Signature of Council Member

DISCLOSURE

List below any relation you have with the organization requesting the grant (your, your family, your legislative assistant or any city employee to this organization and to any member of the organization's board of directors or their employees.)

Approved by:

Appropriations Committee Chairman

Date

OFFICE OF METRO COUNCIL CLERK

RECEIVED

DATE 3/28/06 TIME: 2:39PM



SECTION ONE:
DESCRIPTION OF APPLICANT AGENCY/ORGANIZATION

IDENTIFYING INFORMATION

- I. **Official Name of Agency/Organization (Agency) as listed with the Kentucky Secretary of State:**
Roman Catholic Bishop of Louisville (St. James Church)
- II. **Organization number as listed with the Kentucky Secretary of State:** Record# 0222934
- III. **List any "working" or "does business as" names for organization:**
St. James Summer Camp
- IV. **Address of main office: (street and zip + 4)** 1818 Edenside Avenue
Louisville, KY 40204
- V. **P. O. / mailing address if different:** _____ (zip + 4) _____
- VI. **Phone # (502)** 454-0330 **Fax# (502)** 454-0330
- VII. **E-Mail** dkemper1@stjamesbluejays.com
- VIII. **Agency's Legal Signatory/Title**
Name David Doll
Title
Parish Manager
- IX. **Contact person responsible for application:**
A. **Name:** Colette Dumstorf
B. **Phone # (502)** 454-0330 **Fax# (502)** 454-0330
C. **E-Mail** cdumstorfl@stjamesbluejays.com

DESCRIPTION OF AGENCY

- I. **Describe your Agency's vision, mission and services:**
We are committed to providing to students of different cultures
and abilities a quality lifelong learning education within a
Catholic, Christ-centered, inclusive environment. Diverse
teaching strategies, awareness of prayer, service and global needs
will be emphasized.
- _____
- _____
- _____
- _____
- _____
- _____
- _____
- _____

- II. Total number of Board members 15
- III. Number of Board meetings held to date in current fiscal year 8
- IV. Average attendance at Board meetings 90%

FACILITIES

- I. List location(s) and terms (owned, rented, leased, or donated).
- A. Church 1430 Bardstown Road - owned
- B. Rectory 1826 Edenside Avenue - owned
- C. School 1818 Edenside Avenue - owned
- D. _____

- II. Are all facilities handicapped accessible? Yes _____ No X

III. **If no, please explain:**

School building was completed in 1924 and was
"grandfathered" in.

FINANCIAL INFORMATION

- I. Agency's fiscal year from (month) July to (month) June

- II. Does your Agency anticipate a significant increase or decrease in your budget from the current fiscal year to the budget projected for next fiscal year? No X Yes _____

III. **If yes, please explain.**

- IV. For the **current fiscal year**, list funds received from Louisville Metro Government, including funds from any department, office, etc. in either the former City of Louisville or Jefferson County.

\$ _____ Source: _____

\$ _____ Source: _____

\$ _____ Source: _____

\$ _____ Source: _____

V. Provide one copy only of each of the following, as appropriate (4 points):

- A. Articles of Incorporation.
- B. Approved budget or executive summary for your Agency's current fiscal year.
- C. Proof of IRS 501(C) (3) status, or application for this IRS status, if applicable.
- D. Staffing structure for entire Agency, including organizational chart.
- E. Board member list; specify chair, vice-chair, secretary, and treasurer.
- F. If your Agency is an employer required to have a written Affirmative Action/Equal Employment Opportunity policy: copy of policy.
- G. If rent/occupancy costs are being requested: copy of the signed lease.
- H. If program participants have the opportunity to evaluate the services received: one copy each of any forms used.

VI. List below any relationship any members of your Board of Directors or employees have with any Metro Council Member, Council Member's family, Council Member's staff, or any Louisville Metro Government employee.

VII. I certify under the penalty of law that the information in this application is accurate to the best of my knowledge. I am aware that my Agency will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am authorized to sign this application for the Agency.

Name of Legal Signatory: (type or print) David Doll

Title: Parish Manager

Signature 

Date 03 / 16 / 06

**LOUISVILLE METRO COUNCIL
APPLICATION FORM FOR
NEIGHBORHOOD DEVELOPMENT FUNDS
(2005-2006)**

Proposed Activity/Need: Bus needed for safe transportation of up
to 45 summer Camp students.

Name of Applicant Agency: St. James School

AMOUNT OF FUNDING REQUESTED \$1,500.00

I. Contact Person responsible for the Activity described in this proposal:

A. Name Marsha Cashon and Karen Johnson

B. Title Directors of Summer Camp

C. Phone # (502) 454-0330 **Fax # (502)** 454-0330

D. E-mail dkemper1@stjamesbluejays.com

2. If funded, this activity will further which of the major goals of Louisville Metro listed below.

3 Bringing Us Together

1 Keeping Us Safe

4 Promoting Education and Growing Jobs

2 Enhancing Neighborhoods and Protecting Our "Louisville" Quality of Life

3. If funded, this activity will strengthen (check one):

- ☐ Youth (teenagers, ages 13-19)
- ☐ Human Services (Citizens with barriers to meeting basic human needs)
- ☐ Arts/cultural
- ☐ Neighborhoods
- ☐ Business Associations
- ☐ Parks
- ☐ Community Activities and Events

☐ **Other: if you do not believe your proposal fits any of the above, please describe the nature of your request:**

The St. James Summer Camp by helping to promote
safe transportation for children ages 5 to 13.

4. If approved, Louisville Metro Funds will be used for (check one)

- ☒ X Operating Funds (cannot exceed 33% of agency's total budget)
- ☐ Programming/services/events for direct benefit to community or qualified individuals
- ☐ Capital equipment (small operating equipment which may be used to benefit the individuals or community being served. (No building or renovations)

5. PROPOSAL DESCRIPTION: Describe how you are going to further one of the four major goals of Louisville Metro Government by this proposal. (See #2)

"Keeping Us Safe" will further the main goal of assisting St. James staff to keep the 30 to 45 youngsters, ages 5 to 13, safe when taking field trips during summer camp.

6. Describe the activity being proposed to address the goal.

Numerous bus trips will be taken to places of interest in Louisville including the zoo, Breslin pool, The Louisville Science Center.

7. Describe how the funding is to be used. BE SPECIFIC.

The funding will be used to pay bus rental for students/ summer campers taking field trips each week.

8. Describe the results/goals for this proposal. How will you know it is successful?

Safety of campers is our goal.

EXPECTATIONS/REQUIREMENTS INCLUDE BUT ARE NOT LIMITED TO:

- a. Participate in post-award training.
- b. Make all program and financial records available to any monitors from Louisville Metro to assure compliance with the approved funding.
- c. Failure to provide the services, programs or projects included in the agreement will result in funds being withheld, or in requirement for reimbursing Louisville Metro.
- d. Return to Louisville Metro of any unexpended funds by July 31, 2006.
- e. Documentation of all expenditures (canceled checks, receipts, paid invoices)

COMPLETE PAGE 3 -BUDGET SUMMARY STATEMENT FOR THIS PROJECT.

STAFF ONLY:

_____ Description of Applicant Agency/Organization Complete

_____ All documentation is attached: 501(c)3 status, Articles of Incorporation, Secretary of State status, EIN (Employer Identification Number)

PROJECT/PROGRAM BUDGET SUMMARY STATEMENT

AGENCY NAME: St. James School

Project/Program Name: St. James Summer Camp

This Project/Program Proposal is # _____ of _____



REVENUES ANTICIPATED	2005-2006	% of Total Revenue
	Round to the nearest \$100	
Louisville Metro Government Requested of Metro Agency: Metro Council	\$ 1500	
State of Kentucky		
Federal Government (Including Federal Pass-thru to State)		
United Way		
Fees for Services		
Private Contributions		
Interest Income		
Other Sources (Please specify)		
TOTAL REVENUES	\$ 1500	100%

OPERATING EXPENSES		
Personnel (including all fringes)		
Operating (Contractual and Supplies) Bus Rental	\$1,500.00	
Capital Equipment (Small Operating Equipment)		
TOTAL EXPENDITURES	\$ 1,500.00	100%

Value of in-kind assets, such as donated space, supplies, use of equipment, etc.	\$ 50,000.00
Value of volunteer services and how computed:	\$ 21,000.00

Internal Revenue Service

Date: June 22, 2004

St. James Church
1826 Edenside Ave.
Louisville, KY 40204-1522

Department of the Treasury
P. O. Box 2508
Cincinnati, OH 45201

Person to Contact:

Yvette Davis 31-07751
Customer Service Representative

Toll Free Telephone Number:

8:00 a.m. to 6:30 p.m. EST
877-829-5500

Fax Number:

513-263-3756

Federal Identification Number:

61-0444806

Group Exemption Number:

0928

Dear Sir or Madam:

This is in response to your correspondence dated June 10, 2004.

Our records indicate your organization is exempt under section 501(c)(3) of the Internal Revenue Code. Your organization is included in the group ruling issued to the United States Conference of Catholic Bishops, which is not a private foundation within the meaning of 509(a) of the Code because it is described in sections 509(a)(1) and 170(b)(1)(A)(i).

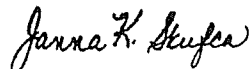
The United States Conference of Catholic Bishops is listed in Publication 78. Donors may deduct contributions to your organization under section 170 of the code.

As your organization is included in a group ruling, there is not an individual exemption letter for it. The group exemption letter applies to all of the subordinate organizations on whose behalf the United States Conference of Catholic Bishops has applied for recognition of exemption. If you want a copy of the group exemption letter, please contact your central organization.

If you are operating an educational organization that normally maintains a regular faculty and curriculum and normally has a regularly enrolled body of pupils or students in attendance at the place where its educational activities are regularly carried on, you are required to file Form 5578, *Annual Certification of Racial Nondiscrimination for a Private School Exempt From Federal Income Tax*. Form 5578 is due annually by the 15th day of the 5th month following the end of the organization's accounting period.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,



Janna K. Skufca, Director, TE/GE
Customer Account Services



0222934

COMMONWEALTH OF KENTUCKY
TREY GRAYSON, SECRETARY OF STATE
ANNUAL REPORT

(See Reverse Side for Filing Instructions)

You can file your annual report
online using a credit card. Visit
our web site at www.kysos.com

RECORD # 0222934

DUE JUNE 30, 2004

(4) FILING FEE

\$4.00

(1) EXACT CORPORATE NAME AND CURRENT PRINCIPAL OFFICE ADDRESS

ROMAN CATHOLIC BISHOP OF LOUISVILLE
P. O. BOX 1073
LOUISVILLE, KY 402011073

(5) STATE OR COUNTRY OF INCORPORATION

KY

(2) THE PRINCIPAL OFFICE ADDRESS IS HEREBY CHANGED TO

(6) DATE OF INCORPORATION OR DATE
AUTHORIZED TO TRANSACT BUSINESS

04/18/1888

(3) CURRENT REGISTERED AGENT AND REGISTERED OFFICE ADDRESS
Changes made to the registered agent or registered office cannot be made on this form.
Complete (7) to request a form to be mailed or downloaded from web site.THOMAS C. KELLY
212 E. COLLEGE ST.
P. O. BOX 1073
LOUISVILLE, KY 40201

(7) MAIL A STATEMENT OF CHANGE OF AGENT OR OFFICE TO

(8) PRINCIPAL OFFICERS If the corporation has previously filed an annual report, verify the names & titles of officers listed below. Please note any additions to or changes in the principal officers and give the address for each person listed. If (9) is blank, type or print the names & business addresses of the current principal officers. If sole officer, please note.

Sole Officer	Thomas C. Kelly	Address
		Address
		Address
		Address
		Address

(9) DIRECTORS Type or print the names and business addresses of the corporation's directors. No listing of directors is verification that the corporation has dispensed with directors. Nonprofit corporations must list three (3) or more directors.

Name	Brian B. Reynolds	Address
Name	Robert I. Ash	Address
Name	B. J. Breen	Address
Name		Address
Name		Address

I VERIFY THAT THE INFORMATION IN THIS ANNUAL REPORT IS CURRENT AS OF THE DATE THIS REPORT IS EXECUTED.

Thomas C. Kelly

Signature of Officer or Chairman of the Board

TITLE Archbishop

DATED May 18 2004

TOTAL P.02

CHAPTER 1123.

-----0-----

An Act concerning the Roman Catholic Bishop of Louisville.

Be it enacted by the General Assembly of the Commonwealth of Kentucky

Section One. That the corporate name of the "Roman Catholic Bishop of Louisville and his successors in office" as a corporation sole, shall hereafter be "The Right Reverend William George McCloskey Roman Catholic Bishop of Louisville" and by that name the Right Reverend William George McCloskey is hereby created a corporation sole and by that name may contract and be contracted with, sue and be sued in all courts; purchase, acquire by gift, devise, deed or otherwise, real, personal and mixed estate; and sell, convey, encumber, exchange or otherwise dispose of the same, or any part thereof.

Section Two. All estate, real, personal and mixed, now held and owned by the Right Reverend William George McCloskey, as Roman Catholic Bishop of Louisville, or as "Roman Catholic Bishop of Louisville and his successors in office" however the same may have been acquired, shall hereafter vest in the corporation sole aforesaid, to wit: - "The Right Reverend William George McCloskey Roman Catholic Bishop of Louisville" and be owned by said corporation, provided however that the same shall continue subject to the payment of all debts to which it is now subject.

Section Three. At the death of the Right Reverend William George McCloskey, or when he may cease to hold office as Bishop of the said Diocese, the estate, real, personal and mixed which may then be held and owned by said corporation sole, shall descend to, and the title thereto shall vest in, his lawful successors, in the order of their succession, each of whom shall be a corporation sole by the name of the "Roman Catholic Bishop of Louisville" and be possessed of all powers and rights herein conferred upon said corporation.

Section Four. This Act shall take effect and be in force from and after its passage.

Ben Johnson

Speaker of the House of Representatives.

J. W. Bryan

Speaker of the Senate.

Approved Apl 18, 1888.

S. B. Buckner.

By the Governor.

Geo. M. Adams.

Secretary of State.

-----0-----

COMMONWEALTH OF KENTUCKY,

Office of Secretary of State.

I, Geo. M. Adams, Secretary of State for the Commonwealth aforesaid, do hereby certify that the foregoing writing has been carefully compared by me with the original on file in this office, whereof it purports to be a copy, and that it is a true and exact copy of the same.

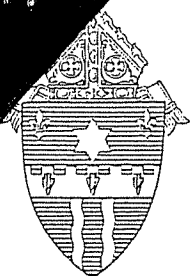
In testimony whereof, I hereto sign my name, and cause my Official Seal to be affixed. Done at Frankfort, this 12 day of July, A.D. 1888.

Geo M Adams,
Secretary of State.

BY

Willis L. Ringo, Assistant Secretary of State.

TOTAL P.01



THE CHANCERY

Archdiocese of Louisville

212 EAST COLLEGE STREET • P.O. BOX 1073 • LOUISVILLE, KENTUCKY 40201-1073
(502) 585-3291 • FAX (502) 585-2466

July 11, 2002

To Whom It May Concern:

Each year the Internal Revenue Service, U.S. Department of the Treasury, issues a letter updating a ruling dated March 25, 1946 in which it held that the agencies and instrumentalities and all educational, charitable and religious institutions operated, supervised or controlled by or in connection with the Roman Catholic Church in the United States, its territories and possessions, and listed in the current edition of the Official Catholic Directory, are entitled to exemption from the Federal income tax under Section 501 [C] [3] of the Internal Revenue Code; that donors may deduct contributions to those said agencies, instrumentalities, and institutions as provided under section 170 of the Code; and that bequests, legacies, devises, transfers, or gifts to them or for their use are deductible for Federal estate and gift tax purposes under sections 2005, 2106, and 2522 of the Code.

I certify that St. James Parish, Louisville is a fully integrated auxiliary of the Archdiocese of Louisville, known in civil law as Roman Catholic Bishop of Louisville, a corporation sole. That St. James Parish, Louisville is listed in the 2001 Official Catholic Directory; and that St. James Parish, Louisville is entitled to the rights and privileges specified in the most recent communication from the Internal Revenue Service, dated July 16, 2001.

Sincerely,

J.J. Pakenham
Chief Financial Officer

*The Catholic Communities
of*

Saint Brigid
Hepburn Avenue
Louisville, KY 40204
502-584-5565

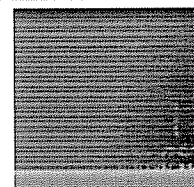
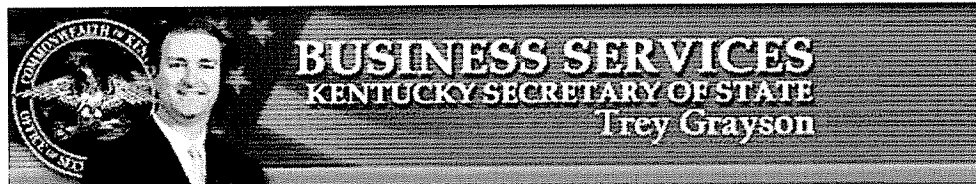
Rev. Donald R. Goetz. Pastor

Saint James
1826 Edenside Avenue
Louisville, KY 40204
502-451-1420

OWNERSHIP AND GOVERNANCE

The pastor is appointed by the bishop and has the rights and responsibilities specified by Canon Law. As administrator of the parish, the pastor holds an important role in relation to the parish school. Most of the educational responsibilities of this role the pastor delegates to the school principal and faculty who collaborate with the archdiocesan school official. He does, however, maintain certain responsibilities related to the school for the spiritual welfare of all.

Saint James School and the Monsignor Horrigan Early Childhood Development programs at Saint James are operated and governed by the Pastor in conjunction with the School Committee and the parish Council of Saint James, and in collaboration with the Parish Council of Saint Brigid.


[KY Agencies](#) | [KY Services](#) | Search for


- [Online Business Database Home](#) | [Administrative Services](#) | [Business Services](#)
- [Elections](#) | [Executive](#) | [Kentucky Land Office](#) | [Secretary's Desk](#)
- [Kentucky Secretary of State Home](#) > **Online Business Data Base**


[Business Services Home](#)
[Business Filings](#)
[Business Records](#)
[UCC](#)
[Trademarks/Service Marks](#)
[Online Business Searches](#)
[Organization Search](#)
[Name Availability Search](#)
[Current Officer Search](#)
[Founding Officer Search](#)
[Registered Agent Search](#)
[Other Business Filings](#)
[File Annual Report](#)
[Assumed Name Renewal](#)
[Validate Certificate](#)
[Prepaid Account Status](#)
[Online UCC Services](#)
[New Search](#)
[Show Activities Below](#)
[Show List of Microfilm Below](#)
[Show Images Below](#)
[File Annual Report](#)
[Current Annual Report \(PDF\)](#)
[Statement of Change of Reg. Agent/Office \(PDF\)](#)
[Statement of Change of Principal Office \(PDF\)](#)
☐ Printable Version of this page

Organization Number

0222934

Name

ROMAN CATHOLIC BISHOP OF LOUISVILLE

Profit or Non-Profit

N - Non-profit

Company Type

KCO - Kentucky Corporation

Status

A - Active

Standing

G - Good

State

KY

File Date

4/18/1888

Organization Date

4/18/1888

Last Annual Report

6/14/2005

Principal Office
P. O. BOX 1073
LOUISVILLE, KY 40201
Registered Agent
THOMAS C. KELLY
212 E. COLLEGE ST.
P. O. BOX 1073
LOUISVILLE, KY 40201
Current Officers
Sole Officer
Thomas C. Kelly

Director [Brian B. Reynolds](#)
Director [B. J. Breen](#)
Director [Robert L Ash](#)

Incorporators and Initial Directors

Incorporator [\(UNKNOWN\)](#)
Director :
Director :
Director

This organization has no assumed names

Certificates Available

[Certificate of Existence](#)

[Certificate of Registered Agent \(Domestic and Foreign\)](#)

Click on a certificate title to purchase it. Certificates are \$10.00, payable by credit card or prepaid account. They are stored and returned as PDF documents. You must have Adobe PDF Reader to print the document.

[Show Activities Above](#)[Show List of Microfilm Above](#)[Show Images Above](#)[New Search](#)

 [Contact Us](#)

[Liability Statement](#) | [Privacy / Security](#)